Giving Through Your Donor-Advised Fund

What is a Donor-Advised Fund?

A **Donor-Advised Fund (DAF)** is a charitable giving account that allows you to support the causes you care about in a flexible and tax-efficient way. **Make a contribution to your DAF, receive an immediate tax deduction, then, recommend grants to your favorite nonprofits over time.** DAFs are typically managed by community foundations or financial institutions, such as Fidelity Charitable, Schwab Charitable, Vanguard Charitable, and others.

Advantages of Giving From Your Donor-Advised Fund:

1. **Tax Benefits:** Donating from your DAF often allows for more strategic tax advantages. This means that every dollar you give to the Poe Center can stretch even further.
2. **Simplified Giving:** Managing your charitable giving through a DAF can streamline your philanthropy. It allows you to plan your donations over time and supports a more impactful approach to your charitable goals.
3. **Legacy of Giving:** Utilizing your DAF creates an opportunity for you to establish a lasting legacy.

How do DAF Grants Support the Poe Center?

When you recommend a grant from your DAF, your sponsoring organization sends funds directly to the Poe Center. These grants:

- Provide critical, reliable funding for our programs and initiatives.
- Allow us to plan for long-term impact and sustainability.
- Reduce administrative burden and processing fees

How to Give Through Your DAF:

Questions?
Email Development Senior Director, Kim Whitley at k.whitley@poehealth.org.

1. Log in to your DAF account.
2. Search for and recommend a grant to the nonprofit:
   a. Legal Name: Alice Aycock Poe Center for Health Education
   b. Tax ID (EIN): 56-1500678
   c. Mailing Address: 224 Sunnybrook Rd, Raleigh, NC 27610
3. Submit your recommendation, and your DAF sponsor will send the grant directly to Poe Center.
4. Notify the Poe Center so your gift can be properly acknowledged. Please email Development/ Data Senior Specialist, Jacqueline Kussin at j.kussin@poehealth.org.